

JACOB T. BEISWENGER (S.B. #321012)  
jbeiswenger@omm.com  
O'MELVENY & MYERS LLP  
400 South Hope Street  
Los Angeles, California 90071-2899  
Telephone: (213) 430-6000  
Facsimile: (213) 430-6407

PETER FRIEDMAN (*pro hac vice*  
forthcoming)  
pfriedman@omm.com  
O'MELVENY & MYERS LLP  
1625 Eye Street, NW  
Washington, DC 20006  
Telephone: (202) 383-5300  
Facsimile: (202) 383-5414

*Attorneys for the Department of  
Finance for the State of California*

JOHN J. RAPISARDI (*pro hac vice*  
forthcoming)  
jrapisardi@omm.com  
NANCY A. MITCHELL (*pro hac vice*  
forthcoming)  
nmitchell@omm.com  
DANIEL S. SHAMAH (*pro hac vice*  
forthcoming)  
dshamah@omm.com  
O'MELVENY & MYERS LLP  
7 Times Square  
New York, New York 10036  
Telephone: (212) 326-2000  
Facsimile: (213) 326-2061

**UNITED STATES BANKRUPTCY COURT**  
**NORTHERN DISTRICT OF CALIFORNIA**  
**SAN FRANCISCO DIVISION**

In re:  
PG&E CORPORATION,  
-and-  
PACIFIC GAS & ELECTRIC COMPANY,  
Debtors.

Case No. 19-30088 (DM)  
Chapter 11  
(Lead Case)  
(Jointly Administered)

- ☐ Affects PG&E Corporation  
☐ Affects Pacific Gas & Electric Company  
☒ Affects both Debtors

*\*All papers shall be filed in the Lead Case,  
No. 19-30088 (DM)*

**NOTICE OF APPEARANCE AND  
REQUEST FOR SERVICE OF  
PAPERS**

**PLEASE TAKE NOTICE** that the Department of Finance for the State of California (the  
“**Department of Finance**”), a party in interest in the above-captioned chapter 11 cases (the  
“**Chapter 11 Cases**”), by and through its counsel, O’Melveny & Myers LLP (“**O’Melveny**”),

CASE NO. 19-30088 (DM)

CASE NO. 19-30089 (DM)

NOTICE OF APPEARANCE

1 hereby enters this appearance pursuant to section 1109(b) of title 11 of the United States Code, 11  
2 U.S.C. §§ 101-1532 (the “**Bankruptcy Code**”), and Rule 9010(b) of the Federal Rules of  
3 Bankruptcy Procedure (the “**Bankruptcy Rules**”), and requests that the counsel listed below be  
4 added to the official mailing matrix, CM/ECF, and service lists in the Chapter 11 Cases. The  
5 Department of Finance requests, pursuant to Bankruptcy Rules 2002, 3017, 9007 and 9010(b), Rule  
6 9010-1 of the Bankruptcy Local Rules for the Northern District of California, and Bankruptcy Code  
7 section 1109(b), that copies of all notices and pleadings given or required to be given in the Chapter  
8 11 Cases and copies of all papers served or required to be served in the Chapter 11 Cases, including  
9 but not limited to, all notices (including those required by Bankruptcy Rule 2002), reports,  
10 pleadings, motions, applications, lists, schedules, statements, and all other matters arising herein or  
11 in any way related to the Chapter 11 Cases, including in adversary proceedings, be given and served  
12 upon O’Melveny at the following addresses:

13  
14 Jacob T. Beiswenger (S.B. #321012)  
O’MELVENY & MYERS LLP  
400 South Hope Street  
15 Los Angeles, California 90071-2899  
Telephone: (213) 430-6000  
16 Facsimile: (213) 430-6407  
jbeiswenger@omm.com

17  
18 Peter Friedman (*pro hac vice* forthcoming)  
O’MELVENY & MYERS LLP  
1625 Eye Street, NW  
19 Washington, DC 20006  
Telephone: (202) 383-5300  
20 Facsimile: (202) 383-5414  
pfriedman@omm.com

John J. Rapisardi (*pro hac vice* forthcoming)  
Nancy A. Mitchell (*pro hac vice*  
forthcoming)  
Daniel S. Shamah (*pro hac vice*  
forthcoming)  
O’MELVENY & MYERS LLP  
7 Times Square  
New York, New York 10036  
Telephone: (212) 326-2000  
Facsimile: (213) 326-2061  
jrapisardi@omm.com  
nmitchell@omm.com  
dshamah@omm.com

22 **PLEASE TAKE FURTHER NOTICE** that, pursuant to Bankruptcy Code section  
23 1109(b), the foregoing request applies to and includes not only the notices and papers reference in  
24 the Bankruptcy Code and Bankruptcy Rules, but also include, without limitation, all orders, notices  
25 and pleadings relating to any application, motion, petition, objection, pleading, request, complaint  
26 or demand, whether formal or informal, whether written or oral, and whether transmitted or  
27 conveyed by mail, telephone, courier services, hand delivery, facsimile transmission, electronic  
28 mail, telex or otherwise that (i) affects, or seeks to affect, or may potentially affect in any way, any

1 rights or interests of any creditor or party in interest in these Chapter 11 Cases; (ii) affects, or seeks  
2 to affect (a) the above-captioned Debtors and/or their estates or (b) property or proceeds thereof in  
3 the possession, custody, or control of others that any of the Debtors or their estates may seek to use;  
4 or (iii) requires or seeks to require any act, delivery of any property, payment or other conduct by  
5 the Department of Finance.

6 **PLEASE TAKE FURTHER NOTICE** that the Department of Finance does not, by filing  
7 this Notice of Appearance and Request for Service of Papers nor any subsequent appearance,  
8 pleading, claim or suit, submit to the jurisdiction of the Bankruptcy Court or intend that this Notice  
9 of Appearance and Request for Service of Papers constitute a waiver of any of its rights: (i) to have  
10 final orders in non-core matters entered only after *de novo* review by a District Judge; (ii) to trial  
11 by jury in any proceeding so triable in these cases, or any controversy or proceeding related to these  
12 Chapter 11 Cases; (iii) to have the District Court withdraw the reference in any matter subject to  
13 mandatory or discretionary withdrawal; (iv) of any other rights, claims, actions, defenses, setoffs  
14 or recoupments to which the Department of Finance is or may be entitled, in law or in equity, all  
15 of which rights, claims, actions, defenses, setoffs and recoupments the Department of Finance  
16 expressly reserves; or (v) of any objections or defenses that the Department of Finance or any other  
17 agency, unit or entity of the State of California may have to this Court's jurisdiction over the State  
18 of California, the Department of Finance, or such other agency, unit or entity based on the Eleventh  
19 Amendment to the United States Constitution or related principles of sovereign immunity or  
20 otherwise, all of which objections and defenses are hereby reserved.

21 Dated: March 12, 2019  
22 Los Angeles, California

**O'MELVENY & MYERS LLP**

23  
24  
25 By: /s/ Jacob T. Beiswenger  
Jacob T. Beiswenger

26 *Attorneys for the Department of*  
27 *Finance for the State of California*